



Catalyzing the best practices in legacy planning

Vision

Inspired Legacies creates and catalyzes a dynamic space where citizens meet to transform themselves, philanthropy, and society.

Mission

Inspired Legacies advances the highest ideals and best practices of legacy, financial, and philanthropic planning by providing donor-centered, community inspired training, resources, networks, and strategic support.

Constituents

We serve people from all walks of the political spectrum to achieve societal change for the greater good. Inspired Legacies directly serves: donors, nonprofits, financial and estate planning advisors, advisory firms, coaches, and philanthropic advisors.

Programs

Uniquely positioned, Tracy Gary and the founding team at Inspired Legacies offer consulting, training, workshops, best practice bulletins, and customized materials for our constituents to refine how to live and leave legacies. Philanthropic and legacy advising is available, as are referrals to coaches, and networking to high-level advisors, nonprofits, and advisory firms. We also help to facilitate family retreats as well as donor education programs for community foundations, donor networks, nonprofits, and family foundations.

The Case for Inspired Legacies

As we stand in 2005, our research and experience show that a high percentage of donors are ill prepared for the transfer of wealth ahead, for philanthropic and legacy planning, or for achieving the kinds of returns in their investing that will enable growth in their philanthropy or their family legacies.

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We are confident that Inspired Legacies will catalyze a higher level of collaboration for the public good. The net result of our work will be:

- transformation of current practices from tax-based presentations to values-driven, donor-centered, community-inspired planning.
- increased communications and collaborations among nonprofits, advisory firms, donors, and donor families.
- growth in understanding of and by donors, nonprofits, and advisors.
- improved and expanded donor education in legacy planning.
- better business for legacy, wealth, and philanthropic advisory firms through referrals by Inspired Legacies.
- increased donations to nonprofits.
- happier, more fulfilled donor citizens.
- a more vibrant democracy for all of us.

We welcome your feedback, ideas, and collaboration.

To contact



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